

Declaration of Planned Gift Intent

Thank you for your intention to include The Children's Museum of Indianapolis in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Information about your gift will remain confidential and does not create a binding obligation.

New Intention

Updated Intention

Your Information

Name _____

Address _____

Phone _____ Email _____

Spouse/Partner Information

Name _____

Phone _____ Email _____

About Your Planned Gift

If you are willing to disclose information about your gift, please check all that apply:

We/I have included The Children's Museum of Indianapolis in our/my estate plans.

- In a bequest through our/my will or trust
- As a beneficiary of our/my IRA or retirement plan
- As a beneficiary of our/my life insurance policy

- A life-income gift through a charitable gift annuity or charitable remainder trust
- An outright gift (i.e., cash, securities, or real estate)
- Other _____

The approximate value of our/my planned gift to The Children's Museum of Indianapolis is \$ _____ or _____% of our/my estate. *Disclosing an amount is optional and an estimate is acceptable.*

Please list the name of a professional adviser or family member we may contact with follow-up questions.

Name _____ Phone _____ Email _____

Acknowledgment and Recognition

All planned gift pledges qualify for membership in the Ruth Allison Lilly Society, whether or not you prefer to have your planned gift publicly recognized.

- Please recognize us/me as _____
- We/I prefer to remain anonymous
- Once our/my gift is realized, recognize us as _____

Signature _____ Date _____

Signature _____ Date _____

Please return this form to Gretchen Hueni, director of individual giving, at the address below or email to ghueni@childrensmuseum.org. We are grateful for the opportunity to honor your legacy and for your support of The Children's Museum.

The Children's Museum of Indianapolis
3000 N. Meridian St.
Indianapolis, IN 46208

